Centers for Medicare and Medicaid Services
Split/Shared Visit Policy

CMS Definition of Split/Shared Visits
- A split (or shared) visit refers to an E/M visit that is performed (“split” or “shared”) by both a physician and an NPP who are in the same group. CMS is not defining group at this time but will be monitoring claims.
- CMS now allows split/shared visits to be provided to new patients and for initial visits.

Setting
- Facility/Institutional Setting- A setting in which payment for services and supplies furnished incident to a physician or practitioner’s professional services is prohibited. Split/shared rules are not applicable in an office setting as “incident to” rules apply.
- Applicable POS codes: Inpatient facility (POS 21), Emergency Department (POS 23), Outpatient On Campus (POS 22), Outpatient Off Campus (POS 19)

CMS Definition of Substantive Portion
- In the 2023 Medicare Physician Fee Schedule Proposed Rule, CMS decided to delay the implementation their definition of the substantive portion as more than half of the total time until January 1, 2024.
- CY 2022 and CY 2023, substantive portion may be defined in one of two ways:
  1. One of the three key components (history, exam, or MDM). The component must be performed in its entirety by the billing practitioner OR
  2. More than half of the total time spent by the physician and NPP performing the split (or shared) visit.
- One practitioner must have face-to-face contact with the patient, but it does not have to be the billing practitioner.

<table>
<thead>
<tr>
<th>E/M Visit</th>
<th>Definition of Substantive Portion (2022-2023)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other Outpatient (facility setting)</td>
<td>History, or exam, or MDM*, OR More than half of total time</td>
</tr>
<tr>
<td>(Does not apply to office visits)</td>
<td></td>
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<tr>
<td>Inpatient/Observation/ Hospital/SNF</td>
<td>History, or exam, or MDM, OR More than half of total time</td>
</tr>
<tr>
<td>Emergency Department</td>
<td>History, or exam, or MDM, OR More than half of total time</td>
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<tr>
<td>Critical care</td>
<td>More than half of total time</td>
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</tbody>
</table>

Claim Identification
Modifier -FS must be appended to the appropriate code to indicate a split/shared visit. Do not use modifier -52 (reduced service).

*For outpatient services in 2022, E/Ms are selected based on time OR MDM. Since history and exam are no longer used to select the code as a key component, only MDM may be considered. Therefore, the billing practitioner would need to perform MDM in its entirety to be the “substantive portion” in 2022.
Prolonged E/M Services

- The physician or practitioner who spent more than half the total time would bill for the primary E/M visit and the prolonged service code(s).
- The time requirements for the E/M service and the prolonged service code must BOTH be attained.

Information about Prolonged E/M services may be found in the ASCO webinar “Prolonged Evaluation and Management Services in 2021” or on ASCO Practice Central.

<table>
<thead>
<tr>
<th>E/M Visit Family</th>
<th>Prolonged E/M Services (2022-2023)</th>
<th>Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other Outpatient (facility setting) (Does not apply to office visits POS 11)</td>
<td>Combined time of both practitioners must meet the threshold for reporting HCPCS G2212.</td>
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<tr>
<td>Inpatient/Observation/Hospital/Nursing Facility</td>
<td>Combined time of both practitioners must meet the threshold for reporting CPT 99354-9 (60+ minutes &gt; typical).</td>
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</tr>
</tbody>
</table>

Distinct Time

- Per CPT guidelines: only distinct time may be counted (the time spent separately by each practitioner).
- If the practitioners jointly meet with or discuss the patient, the time may only be attributed to the practitioner who performed the substantive part of the visit (more than half the total time).

Documentation

- The medical record must identify the physician and NPP who performed the visit.
- The individual who performed the substantive portion of the visit (and therefore bills for the visit) must sign and date the medical record.

Reimbursement

- Payment is made to the practitioner who performs the substantive portion of the visit.
- To report under the physician NPI, a substantive portion of the visit must be performed by the physician. The service cannot be reported under the physician if the substantive portion was performed by the NPP.
Reporting Steps

1. **Determine who provided the substantive portion of the visit.**
   - 2022-2023: Either history, exam, or MDM OR more than half the total time.

2. **Enter documentation in the patient's medical record.**
   - Identify both the physician and NPP that performed the service.
   - Practitioner who performed the substantive portion of the visit must sign and date the medical record.

3. **Select the appropriate CPT code**
   - Append modifier -FS to the selected code.
Examples

Example 1- Split/Shared Service Based on Time.

NPP spends 10 minutes with the patient
Physician spends 15 minutes with the patient.
Total time= 25 minutes
The physician spent the substantive portion of the visit with the patient (more than half of 25 minutes).
Therefore, the physician would report the service.

Example 2- Split/Shared Service Based on Time (Distinct Time and Joint Time)

NPP spends 10 minutes with the patient
Physician spends 15 minutes with the patient.
**Total distinct time: 25 minutes** (Physician performed the substantive portion)

The physician and NPP met for 5 minutes to discuss the patient (joint time).
**Total time: 25 minutes** of distinct time + 5 minutes of joint time= 30 minutes

The physician spent the substantive portion of the visit in distinct time. The 5 minutes of joint time would be attributed to the billing provider (physician).
Example 3 - Outpatient E/M + Prolonged E/M Service

Primary service: CPT code 99215 (40-54 minutes)
NPP time: 20 minutes
Physician time: 34 minutes
Total time of service was 54 minutes.

Add on service: HCPCS code G2212 (15-minutes)

NPP time: 10 minutes
Physician time: 20 minutes
Total time of the prolonged service was 30 minutes (G2212 x 2)

Primary Service + Add On Service= 84 minutes
NPP total time: 30 minutes
Physician total time: 54 minutes

The physician would report both the primary AND add on service, as they provided the substantive portion of the visit.

Resources
Centers for Medicare and Medicaid Services
CY 2022 Medicare Physician Fee Schedule Final Rule